

Security holder Reporting



Notice pursuant to Regulation 61E of the Financial Markets Conduct Regulations 2014 and the NZX Listing Rules

Dear Securityholder,

We have pleasure in informing you that our 2019 Annual Report for the year ended 28 July 2019 is now available online at www.thewarehousegroup.co.nz.

Our Annual Report will be uploaded to, and made publicly available on, our website at www.thewarehousegroup.co.nz. We encourage you to access the document online as this reduces costs and benefits the environment.

You still have the right to continue to receive hard copies of the reports

Even though the Annual Report is available on our website you can still at any time request that a hard copy be mailed to you free of charge. To receive a posted copy of the 2019 Annual Report, please tick the box below, fold this notice where indicated, and return it by mail or fax to Computershare Investor Services Limited on +64 9 488 8787.

We will then mail the Annual Report, and any future reports, to you as hard copies until you tell us in writing not to. If you wish to change your election in the future you will need to send written notice of this change to Computershare Investor Services Limited at Private Bag 92119, Auckland 1142, or update your communication preference online as mentioned below.

If you do not require a printed copy of the Annual Report to be mailed to you, then no action on your part is required.

If you would like to register to receive all future shareholder communications from us by email, or to update your report options please visit www.investorcentre.com/nz and log in. Select 'My profile' and click on the 'update' button on the communication preferences tile. You will need your CSN or Holder Number and FIN to access the Investor Centre and register your account. You will have ongoing access to this service with your own User ID and password.

Joan Withers
Chair

25 September 2019

| REPORT REQUEST | | ONLY COMPLETE THIS SECTION IF YOU WISH TO RECEIVE A PRINTED COPY OF THE REPORTS | |
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| I/We request to receive a printed copy of The Warehouse Group Limited's Annual Report (when available) each year. | | Please tick: | <input type="checkbox"/> |
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